



ANEX INTERNATIONAL HOLDINGS LIMITED
安歷士國際控股有限公司*

(Incorporated in Bermuda with limited liability)
(Stock code: 723)

CLARIFICATION ANNOUNCEMENT

The board of directors of Anex International Holdings Limited would like to make clarification in relation to a newspaper article published on 5 June 2007 in relation to making the placement of shares for the finance of acquisition of shares in Eternal (H.K.) Electric Manufacturing Company Limited.

The board of directors (the "Board") of Anex International Holdings Limited (the "Company") noted a press article published in Hong Kong on 5 June 2007 in relation to making the placement of shares for the finance of acquisition of shares in Eternal (H.K.) Electric Manufacturing Company Limited ("Eternal").

The Board wishes to clarify that whilst the Company has entered into the non-legally binding Letter of Intent with Eternal concerning a proposed co-operation on 30 April 2007, no further agreement has been signed by the Company with Eternal at this stage. The Board would like to point out that the proposed co-operation may or may not proceed and further announcement will be made when necessary.

The Board further confirms that the Company has not entered into any agreements in relation to making the placement of shares. Meanwhile, internal discussions in relation to the placement of shares have been taken place. Nevertheless, the placement of shares may or may not proceed and further announcement will be made when necessary.

Shareholders of the Company or potential investors should exercise caution in dealing in the shares of the Company.

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Tun Nei (*Chairman*), Mr. Kwok Hon Lam (*Vice-Chairman*), Dr. Siu Miu Man (*Chief Executive Officer*), Mr. Kwok Chi Hang, Peter and Mr. Cheng Tze Kit, Larry, the non-executive director is Mr. Yeung Chee Tat, and the independent non-executive directors are Mr. Chan Sun Kwong, Mr. Chow Nim Sun, Nelson and Mr. Lam Kwok Cheong.

By order of the Board
Anex International Holdings Limited
Cheng Tun Nei
Chairman

Hong Kong, 5 June 2007

* *For identification purpose only*

Please also refer to the published version of this announcement in The Standard.