

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Sustainable Forest Holdings Limited**  
**永保林業控股有限公司\***  
*(Incorporated in Bermuda with limited liability)*  
**(stock code: 723)**

**DATE OF BOARD MEETING**

The board of directors (the “Board”) of Sustainable Forest Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at Rooms 3001-02, Top Glory Tower, 262 Gloucester Road, Causeway Bay, Hong Kong on Tuesday, 28 June 2011 for the purpose of, among other things, considering and approving the annual results of the Company and its subsidiaries (collectively the “Group”) for the year ended 31 March 2011; the announcement for the annual results of the Group for the year ended 31 March 2011 and its publication; and considering the recommendation to shareholders of the Company for considering and (if thought fit) approving the declaration and payment of a final dividend, if any.

By Order of the Board  
**Sustainable Forest Holdings Limited**  
**LOH, Jiah Yee Katherine**  
*Chairman*

Hong Kong, 16 June 2011

*As at the date of this announcement, the Board comprises Ms. LOH, Jiah Yee Katherine and Ms. FLETCHER, Yurk Nam Sandy as executive directors; Mr. NG Tik Hong and Mr. LEUNG Chau Ping, Paul as non-executive directors; and Mr. LEUNG Siu Hung, Joel, Mr. John Tewksbury BANIGAN and Mr. KEUNG Paul Hinsum as independent non-executive directors.*

*\* For identification purpose only*