

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Sustainable Forest Holdings Limited

永保林業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 723)

EXTENSION OF LONG STOP DATE IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF ORIGINATE TECH GLOBAL INVESTMENTS LIMITED

Reference is made to the announcement dated 21 March 2011 and the circular dated 23 May 2011 (the “Circular”) of Sustainable Forest Holdings Limited (the “Company”) in relation to, among other things, the acquisition by the Group of the entire issued share capital of Originate Tech Global Investments Limited involving the issue of new shares of the Company under specific mandate. Terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

Pursuant to the Acquisition Agreement, Completion is subject to the satisfaction (or waiver, where applicable) of the conditions precedent set forth therein on or before the Long Stop Date (i.e. 30 June 2011). As more time than expected is required for the Vendor and the Purchaser to fulfill the conditions precedent set forth in the Acquisition Agreement, the Company, the Vendor and the Purchaser have entered into an extension agreement on 30 June 2011 to extend the Long Stop Date from 30 June 2011 to 31 July 2011 (or such later date as may be agreed by the Vendor and the Purchaser in writing). Save for the extension of the Long Stop Date, all the terms of the Acquisition Agreement remain unchanged and legally binding.

By order of the Board
Sustainable Forest Holdings Limited
LOH Jiah Yee, Katherine
Chairman

Hong Kong, 30 June 2011

As at the date of this announcement, the Board comprises Ms. LOH Jiah Yee, Katherine and Ms. FLETCHER Yurk Nam, Sandy as executive Directors; Mr. NG Tik Hong and Mr. LEUNG Chau Ping, Paul as non-executive Directors; and Mr. LEUNG Siu Hung, Joel, Mr. John Tewksbury BANIGAN and Mr. KEUNG Paul Hinsum as independent non-executive Directors.

* *For identification purposes only*