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Sustainable Forest Holdings Limited

永保林業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 723)

DATE OF BOARD MEETING

Reference is made to the announcements of Sustainable Forest Holdings Limited (“**Company**”), together with its subsidiaries, “**Group**”) dated 29 June 2012, 9 July 2012 and 31 July 2012.

The board of directors (the “**Board**”) of the Company hereby announces that a meeting of the Board will be held at Suites 1106-08, 11th Floor, Tower 6, The Gateway, Harbour City, 9 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong on Thursday, 23 August 2012 for the purpose of, among other things, considering and approving the annual results of the Group for the year ended 31 March 2012; considering and approving the announcement of annual results of the Group for the year ended 31 March 2012 and its publication; and considering the recommendation to shareholders of the Company for considering and (if thought fit) approving the declaration and payment of final dividend, if any.

By Order of the Board
Sustainable Forest Holdings Limited
Fletcher Yurk Nam, Sandy
Executive Director

Hong Kong, 13 August 2012

As at the date of this announcement, the Board comprises Ms. Loh Jiah Yee, Katherine, Ms. Fletcher Yurk Nam, Sandy, Mr. Li Zhixiong, Mr. Leung Siu Hung, Joel and Mr. Shih Chiu, David as executive directors; and Mr. John Tewksbury Banigan, Mr. Keung Paul Hinsum and Mr. Donald Smith Worthley as independent non-executive directors.

** For identification purpose only*