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Sustainable Forest Holdings Limited

永保林業控股有限公司*

(Incorporated in Bermuda with limited liability)

(stock code: 723)

DATE OF BOARD MEETING

The board of directors (“**Board**”) of Sustainable Forest Holdings Limited (“**Company**”) hereby announces that a meeting of the Board will be held at 9th Floor, Leighton Centre, 77 Leighton Road, Causeway Bay, Hong Kong on Friday, 28 December 2012 for the purpose of, among other things, considering and approving the unaudited interim results of the Company and its subsidiaries (collectively “**Group**”) for the six months ended 30 September 2012; considering and approving the announcement for the unaudited interim results of the Group for the six months ended 30 September 2012 and its publication; and considering the recommendation to shareholders of the Company for considering and (if thought fit) approving the declaration and payment of an interim dividend, if any.

By Order of the Board
Sustainable Forest Holdings Limited
Fletcher Yurk Nam, Sandy
Executive Director

Hong Kong, 27 December 2012

As at the date of this announcement, the Board comprises Ms. Loh Jiah Yee, Katherine, Ms. Fletcher Yurk Nam, Sandy, Mr. Li Zhixiong and Mr. Leung Siu Hung, Joel as executive directors; and Mr. John Tewksbury Banigan, Mr. Keung Paul Hinsum and Mr. Donald Smith Worthley as independent non-executive directors.

** For identification purpose only*