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Sustainable Forest Holdings Limited

永保林業控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock code: 723)

**DISCLOSEABLE TRANSACTION IN RELATION TO SALE OF
THE ENTIRE 100% EQUITY INTEREST IN
ORIGINATE TECH GLOBAL INVESTMENTS LIMITED**

**COMPLETION OF THE DISCLOSEABLE TRANSACTION IN RELATION TO THE
SALE OF THE ENTIRE 100% EQUITY INTEREST IN ORIGINATE TECH GLOBAL
INVESTMENTS LIMITED**

References are made to the Company's announcements dated 15 July 2016 and 1 August 2016 (the "Announcements") relating to the Disposal of 100% equity interest in Originate Tech Global Investments Limited. Unless otherwise expressly indicated, the capitalised terms used herein shall have the same meaning as those defined in the Announcements.

The Board is pleased to announce that all conditions precedent under the Disposal Agreement have been fulfilled and the completion of the Disposal took place on 16 August 2016 (after trading hours) in accordance with the terms and conditions of the Disposal Agreement.

Following the Completion, the Group will cease to have any equity interest in the Disposed Group and the Disposed Group will cease to be subsidiaries of the Company.

By order of the Board
Sustainable Forest Holdings Limited
Yeung Sau Chung
Chairman

Hong Kong, 16 August 2016

As at the date of this announcement, the Board comprises Mr. Yeung Sau Chung, Mr. Mung Wai Ming and Mr. Liu Shun Chuen as executive Directors; and Mr. William Keith Jacobsen, Mr. Wu Wang Li and Mr. Ng Wai Hung as independent non-executive Directors.

* For identification purpose only